



FOREST2MARKET

United States Economic Impact: Forest Product Consumption

American Loggers Council

August 28, 2020

Forest2Market

Our mission is to empower participants in the global forest, wood products, paper products, biochemical and bioenergy industries to make exponentially better decisions through the strategic application of industry expertise and unique datasets.

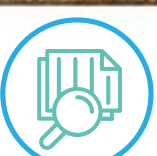
What We Believe

We believe the only way to achieve a true measure and understanding of the market is to collect transactional data.

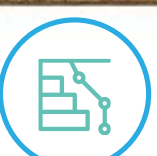
Our Mission

Forest2Market's mission is to empower participants in the global forest, wood products, paper products and bioenergy industries to make exponentially better decisions through the strategic application of industry expertise and unique datasets.

Solutions



- Pricing Data
- Benchmarks
- Product Forecasting
- Advisory Services
- Analytics

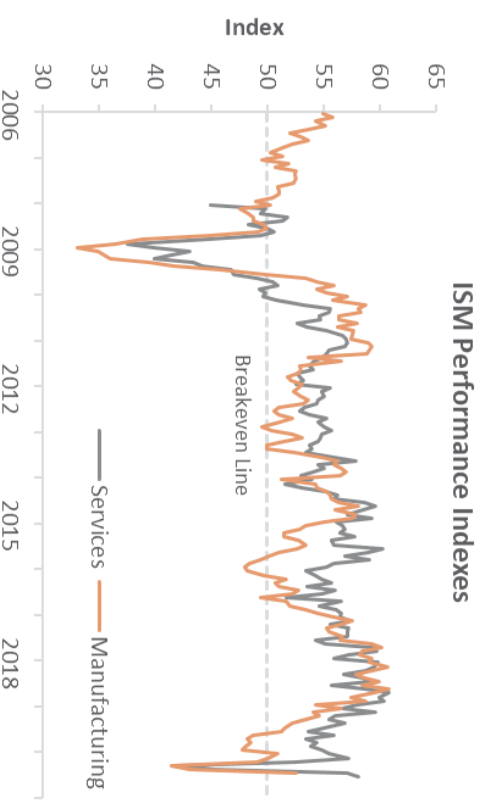
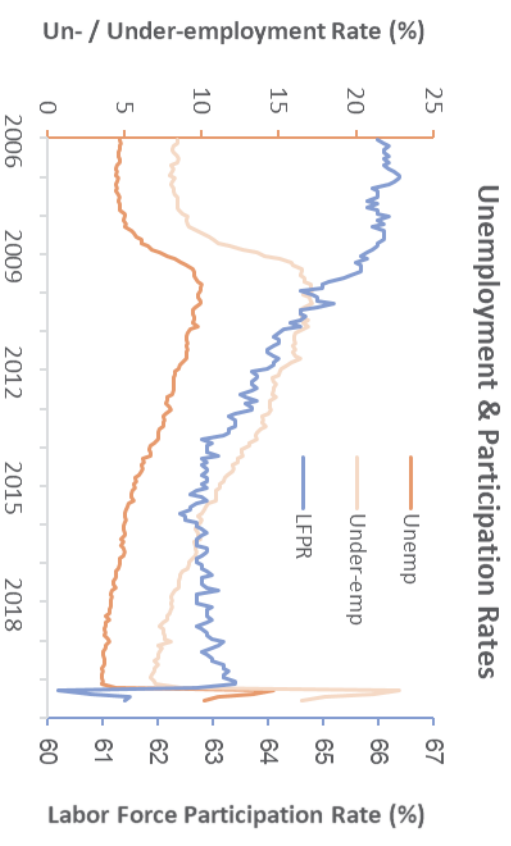


SilvaStat360™

- Price Benchmarks
- Madison's Lumber Reporter
- The Beck Group's Sawmill TQ
- Timber Supply Analysis
- Global Economic Data

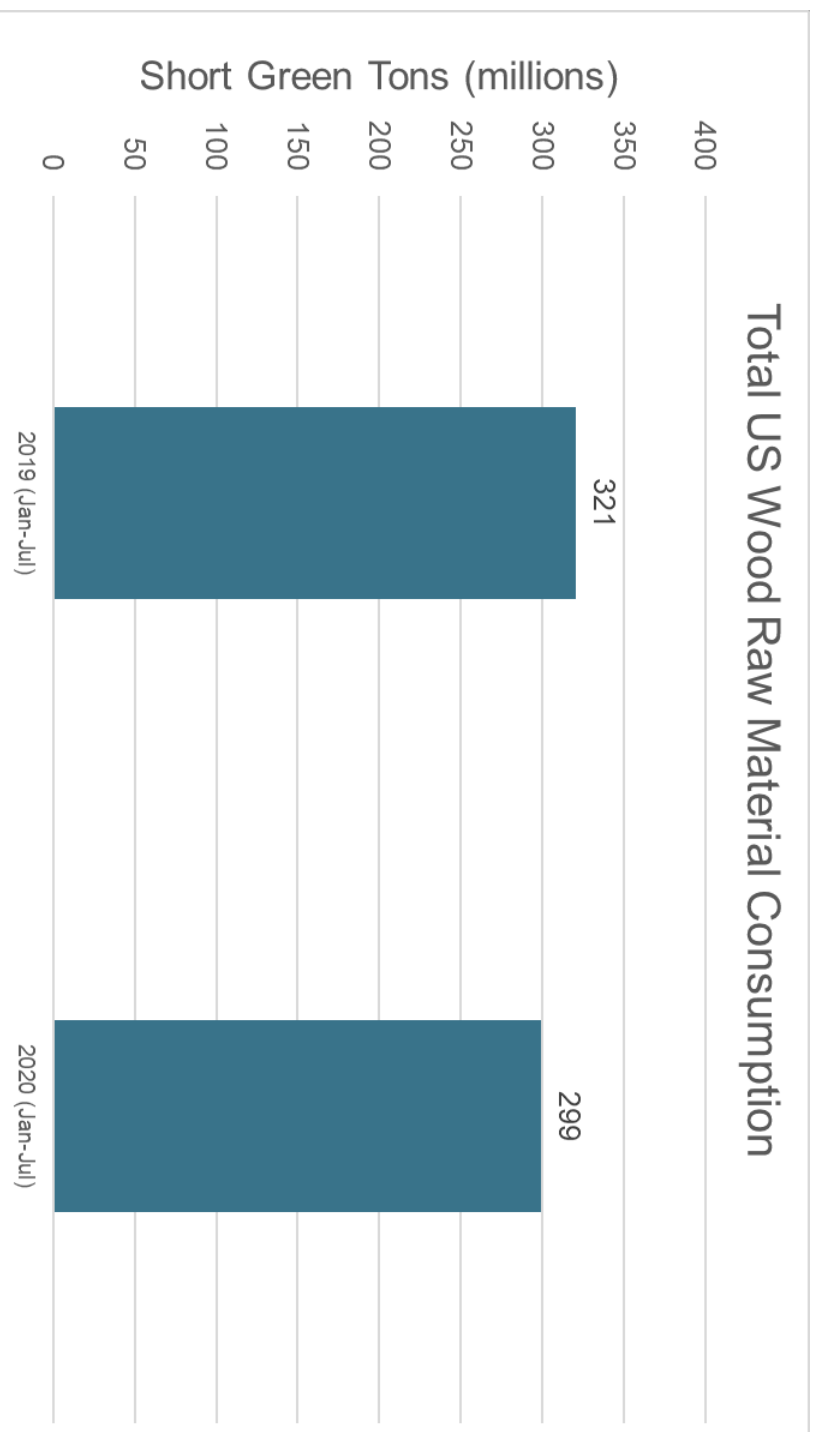
US Economic Impacts

- Production curtailments due to safety concerns and economic uncertainty
- Severe decline in labor force participation and spike in unemployment
- Decrease in commercial paper demand due to school and business closures
- Decrease in forest product exports due to tariffs, European salvage roundwood exports, and virus-related supply chain constraints



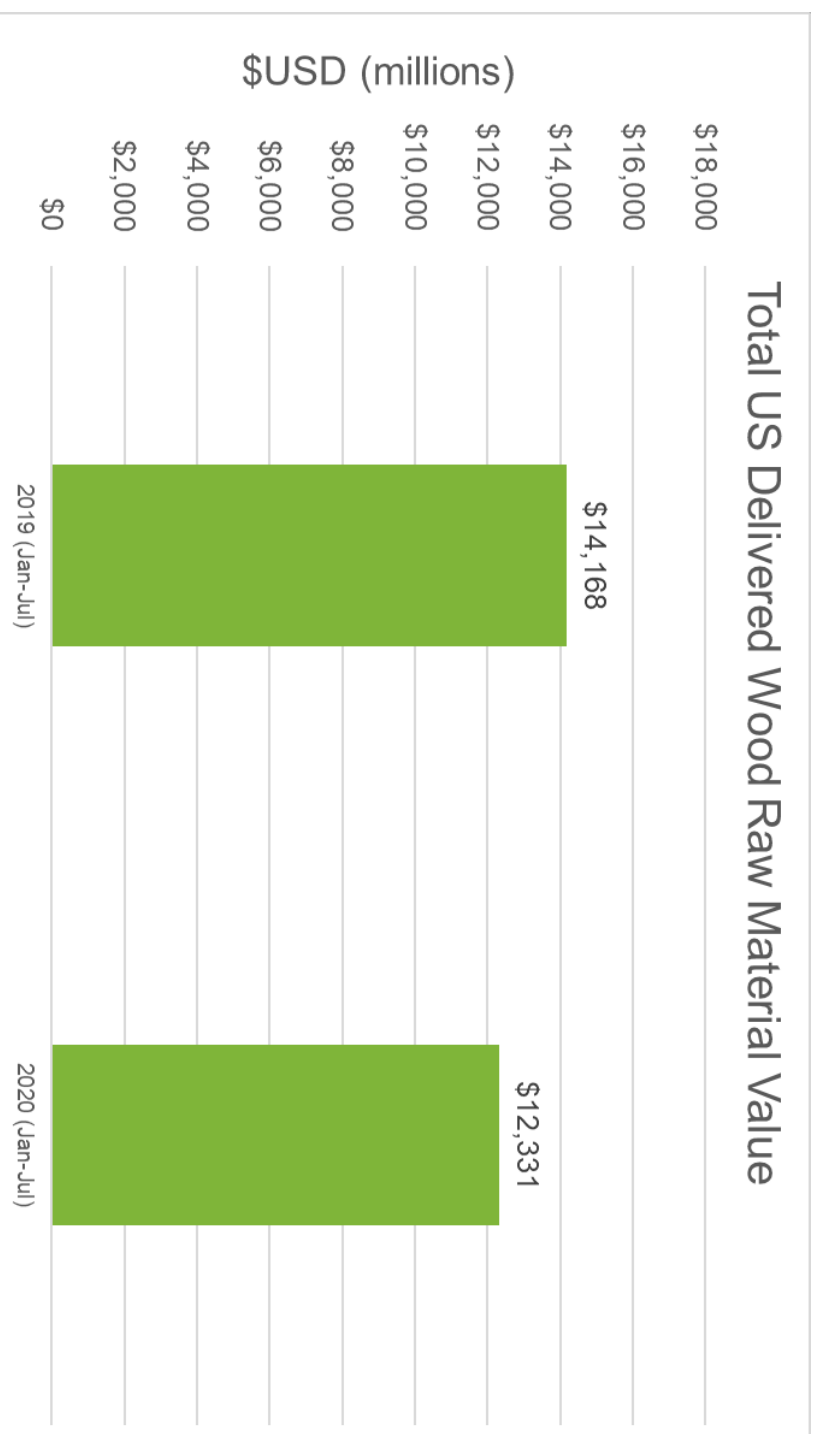
Impact to Wood Raw Material Consumption

Production curtailments have led to significant changes in total US wood raw material consumption. Deliveries from January to July 2020 are 6.7% below January to July 2019 levels.



Impact to Delivered Wood Raw Material Value

A decrease in wood raw material consumption and delivered prices resulted in a 13.0% drop in total US delivered value from January to July 2020 compared to the same period in the prior year.



Impact to Delivered Wood Raw Material





FOREST2MARKET

BETTER DATA. BETTER INTELLIGENCE. BETTER DECISIONS.

Forest2Market is a global provider of timber pricing, cost benchmarks and in-depth analytics for participants in the wood raw materials supply chain. Our data-based solutions provide insight into complex business issues and support fact-based decision making and planning.

NORTH AMERICA • LATIN AMERICA • EUROPE

Trevor Setzer
Senior Analyst

Forest2Market, Inc.
trevor.setzer@forest2market.com
M +1 980.233.4017

Corporate Headquarters
15720 Brixham Hill Ave
#550

Charlotte, NC 28277 USA
T +1 704.540.1440
www.forest2market.com